

## Market Commentary

### Overnight global action:

On 5th Jan 2026, US market delivered a positive performance with S&P500 up by +43.62 pts (0.64%), Dow Jones up by +595.1 pts (1.23%) and Nasdaq up by +195.15 pts (0.77%). Nifty Nifty grew by 93 pts (0.35%) indicating Indian markets will open positively.

Advance-Decline ratio on NSE was 3256:1936 and on BSE was 1632:2602 which showed balance in the overall markets.

### Index Options Data Analysis:

Sensex max call OI is at 86000 max put OI is at 85000 with PCR of 0.69  
 Nifty max call OI is at 26300 max put OI is at 26000 with PCR of 0.93  
 Bank Nifty max call OI and put OI both are at 59500 with PCR of 1.09

### Securities in Ban for F&O Trade:

SAIL, SAMMAANCAP

### Sector Performance:

NIFTY AUTO index grew by 0.58% driven by Ashok Leyland Ltd. (+3.2%) and Bajaj Auto Ltd. (+2.3%)

NIFTY FMCG index declined by -0.24% driven by ITC Ltd. (-9.7%) and United Spirits Ltd. (-9.71%)

NIFTY IT index grew by 0.47% driven by Wipro Ltd. (+1.5%) and Mphasis Ltd. (+1.34%)

NIFTY METAL index grew by 2.63% driven by APL Apollo Tubes Ltd. (+2.9%) and Lloyds Metals & Energy Ltd. (+2.35%)

NIFTY CHEMICALS Index grew by 0.69% driven by UPL Ltd. (+1.3%) and Aarti Industries Ltd. (+0.48%)

NIFTY PSU BANK index grew by 0.15% driven by Bank Of Maharashtra (+2.5%) and Bank Of India (+2.18%)

NIFTY PRIVATE BANK index grew by 0.45% driven by IndusInd Bank Ltd. (+3%) and Kotak Mahindra Bank Ltd. (+0.76%)

NIFTY REALTY index grew by 1.53% driven by Oberoi Realty Ltd. (+1.5%) and Brigade Enterprises Ltd. (+1.32%)

NIFTY CONSUMER DURABLES index grew by 1.46% driven by Blue Star Ltd. (+2.4%) and Voltas Ltd. (+1.7%)

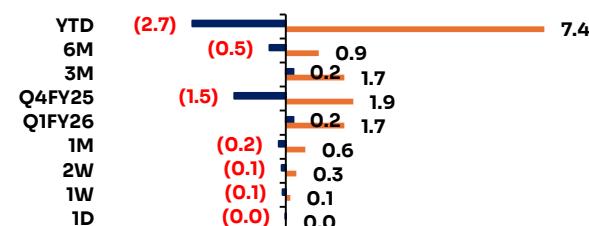
NIFTY OIL & GAS index grew by 1.11% driven by Adani Total Gas Ltd. (+4.8%) and Gujarat Gas Ltd. (+2.07%)

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Fund Flow	Buy	Sell	Net
FII/FPI	11,277	11,314	-36
DII	15,566	13,802	1,764

■ Net FII (in INR Lakh Cr) ■ Net DII (in INR Lakh Cr)



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	26,413	0.4%	0.5%	23.9
Sensex 30	85,440	-0.4%	0.3%	22.3
Nifty 50	26,250	-0.3%	0.5%	23.8
India VIX	10	5.6%	5.3%	
Nifty Bank	60,044	-0.2%	0.8%	17.7
Nifty Next 50	70,413	0.0%	1.5%	70.4
Nifty 500	24,058	-0.2%	0.8%	22.6
Nifty Mid 100	61,266	-0.2%	1.3%	31.5
Nifty Small 250	16,843	0.3%	1.0%	28.4
USD/INR	90	0.0%	0.4%	
India 10Y	6.6%			
India 2Y	5.8%			
India 1Y	5.7%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	6,902	0.6%	0.8%	29.9
Dow Jones	48,977	1.2%	1.9%	23.6
Nasdaq 100	25,401	0.8%	0.6%	41.7
FTSE 100	10,005	0.5%	0.7%	15.8
CAC 40	8,212	0.2%	0.8%	24.1
DAX	24,869	1.3%	1.5%	25.9
Nikkei 225	52,070	0.5%	3.4%	27.8
Hang Seng	26,347	0.0%	2.8%	12.8
Shanghai Comp	4,023	1.4%	1.4%	18.2
KOSPI	4,415	-1.0%	4.8%	21.9
S&P/ASX 200	8,691	-0.4%	-0.2%	22.9

## Stocks in the News

### Hindustan Unilever Limited (CMP: 2285.55, MCap: 537,010, Sector: FMCG, Valuation: 48.65x FY26 P/E)

The company received communication from Kwality Wall's (India) Limited regarding a Scheme of Arrangement, which could involve structural changes or partnerships affecting its ice cream or frozen dessert business segment.

**News Source:** [Hindustan Unilever Limited](#)

### Mahindra & Mahindra Limited (CMP: 3621.2, MCap: 450,306, Sector: Automotive, Valuation: 25.6x FY26 P/E)

Mahindra & Mahindra Limited launched the XUV7XO, a new vehicle model aimed at enhancing its product portfolio in the competitive SUV market, targeting increased market share and catering to evolving consumer preferences for premium utility vehicles.

**News Source:** [Mahindra & Mahindra](#)

### Adani Ports and Special Economic Zone Limited (CMP: 1487.25, MCap: 342,656, Sector: Infrastructure - Ports, Valuation: 26.14x FY26 P/E)

Adani Ports released monthly business updates for December 2025, showcasing cargo volumes and operational performance, with figures indicating robust port activity and reinforcing its dominance in the logistics and port management sector.

**News Source:** [Adani Ports](#)

### Oil & Natural Gas Corporation Limited (CMP: 234.5, MCap: 295,007, Sector: Oil & Gas, Valuation: 3.18x FY26 EV/EBITDA)

ONGC entered into a joint venture with MOL, Japan, for ethane shipping to enhance its capabilities in the energy shipping sector, and swiftly mobilized emergency response after a gas leak incident reported by operator Deep Industries at Mori Field, underscoring its commitment to safety.

**News Source:** [ONGC](#)

### Trent Limited (CMP: 4283.8, MCap: 152,283, Sector: Retail, Valuation: 71.61x FY26 P/E)

Trent Limited shared updates for Q3 FY26 and 9M FY26, highlighting performance metrics and business developments, reflecting strong growth trends in retail operations and underscoring its market resilience and expansion strategies.

**News Source:** [Trent](#)

Sectoral Index	CMP	1D	YTD	P/E x
Nifty Auto	28,894	0.3%	2.5%	23.8
Nifty IT	37,771	-1.4%	-0.3%	29.5
Nifty Fin Ser	27,851	-0.2%	0.9%	18.2
Nifty Pharma	22,743	-0.2%	0.1%	37.4
Nifty Services	33,819	-0.7%	0.5%	37.2
Nifty Cons Dur	37,655	1.1%	2.5%	51.0
Nifty PSE	10,129	0.0%	2.8%	10.6
Nifty FMCG	53,441	0.7%	-3.7%	36.8
Nifty Pvt Bank	28,886	-0.1%	0.6%	10.8
Nifty PSU Bank	8,740	0.5%	2.4%	14.3
Nifty Cons	12,283	0.2%	-0.1%	43.4
Nifty Realty	917	2.1%	4.5%	39.9
Nifty Infra	9,727	-0.4%	1.2%	22.6
Nifty Energy	36,050	-0.6%	2.1%	11.4
Nifty Health	14,679	-0.3%	0.3%	35.1
Nifty India Mfg	15,665	0.3%	1.6%	29.2
Nifty Metal	11,491	0.6%	2.9%	20.6
Nifty Oil & Gas	12,215	-1.0%	-0.1%	18.7

## Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
<b>Long</b>		
<b>Long</b>		
DABUR	12.7	4.6
UNOMINDA	12.3	2.6
SAMMAANCAP	11.6	3.1
ANGELONE	7.7	1.2
SBIN	7.2	1.7
<b>Short</b>		
WAAREENER	235.0	3.6
SWIGGY	40.4	1.1
BAJAJHLDNG	29.7	1.5
PREMIERENE	27.5	-0.1
BAJAJ-AUTO	13.4	-0.1
<b>Long Unwinding</b>		
NYKAA	-2.7	-0.3
SAIL	-2.6	-0.4
LTIM	-2.5	-0.3
ULTRACEMCO	-1.5	-0.3
AXISBANK	-1.5	-1.1
<b>Short Unwinding</b>		
JSWENERGY	-4.5	1.4
NTPC	-4.0	4.5
NHPC	-3.6	0.2
TATATECH	-3.5	0.3
ASTRAL	-3.4	0.9

**Samvardhana Motherson International Limited (CMP: 119.3, MCap: 125,914, Sector: Automotive Components, Valuation: 17.86x FY26 P/E)**

Samvardhana Motherson secured government incentives under the Electronic Component Manufacturing Scheme, expected to accelerate production capabilities in electronics and strengthen its position in the automotive supply chain.

**News Source:** [Samvardhana Motherson](#)

**Tata Power Company Limited (CMP: 379.35, MCap: 121,215, Sector: Power Generation & Distribution, Valuation: 12.53x FY26 EV/EBITDA)**

Tata Power Renewable Energy Limited achieved 1 GWp rooftop solar installation capacity in 9 months of FY26, reinforcing its position as India's top rooftop solar player and highlighting its leadership in renewable energy solutions.

**News Source:** [Tata Power](#)

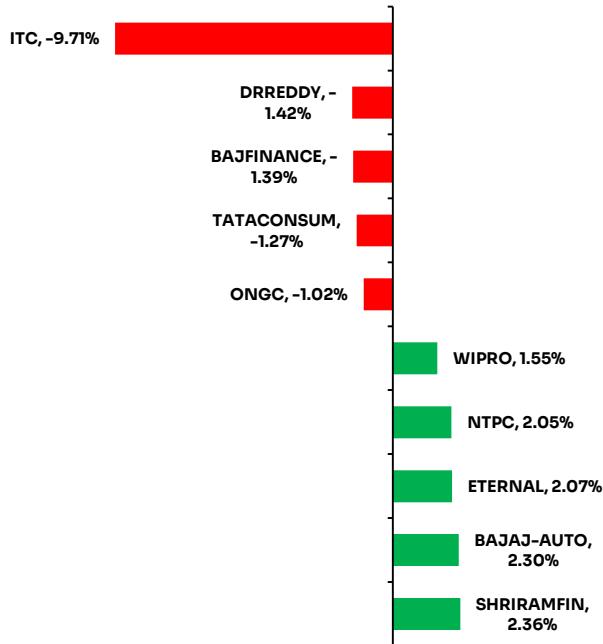
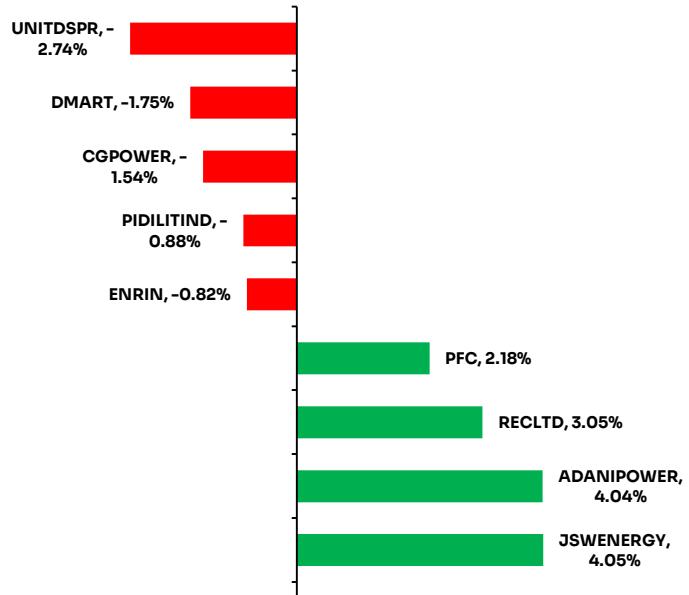
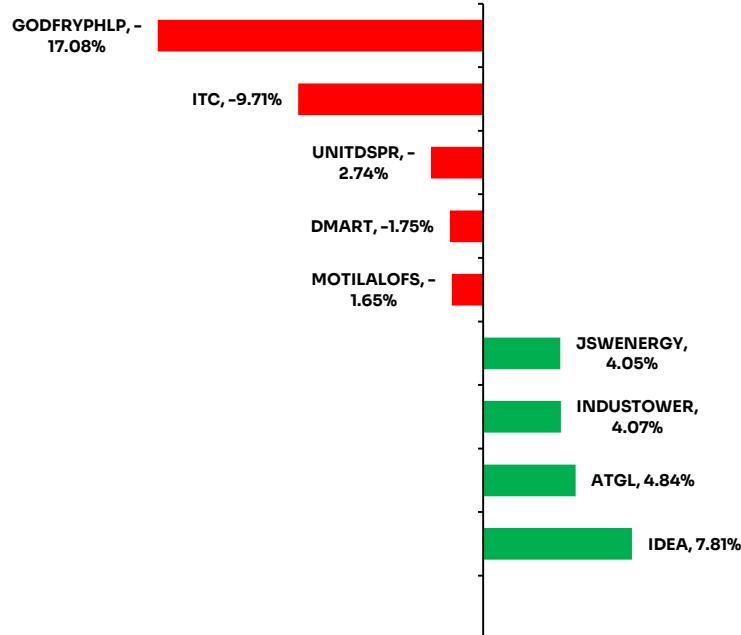
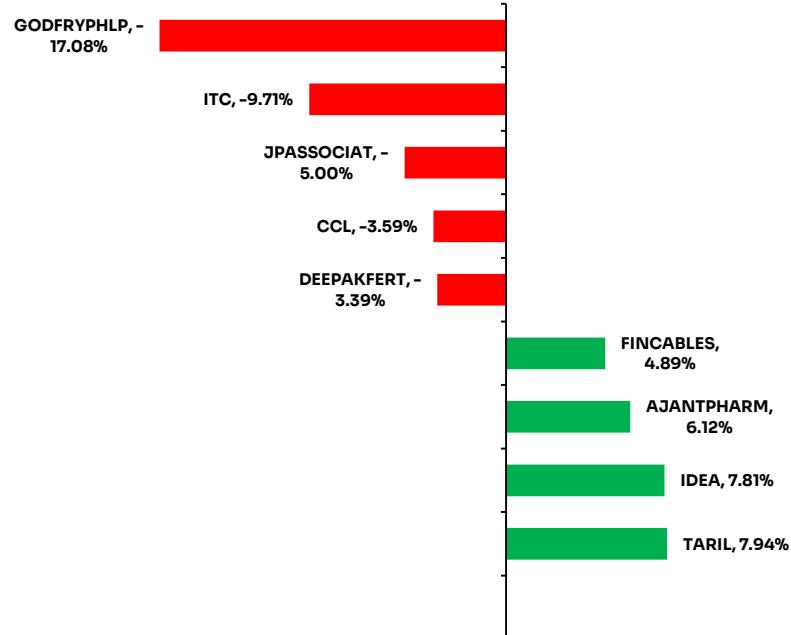
Commodities	CMP	1D	YTD
Gold (\$)	4,449	0.0%	0.3%
Silver (\$)	76.4	-0.4%	0.1%
Brent Crude Oil (\$)	61.6	-0.3%	-0.2%
WTI Crude Oil (\$)	58.1	-0.3%	-20.6%

Currency	CMP	1D	YTD
USD/INR	90.2	0.0%	0.0%
EUR/INR	105.7	0.0%	0.1%
GBP/INR	122.2	0.0%	0.1%
JPY/INR	0.6	-0.1%	0.1%
EUR/USD	1.2	0.0%	0.1%

**Securities Lending & Borrowing Scheme (SLBS)**

Company			
KFINTECH	1,096	1,062	3.1
ASHOKLEY	188	185	1.4
WIPRO	263	261	0.9
RVNL	361	358	0.8
HCLTECH	1,605	1,593	0.7

## Top Gainers and Losers

**Nifty 50 index**

**Nifty Next 50 index**

**Nifty 200 index**

**Nifty 500 index**


## 52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
BAJAJ-AUTO	9,499	9,684	9,684	5-Jan-26
COALINDIA	429	437	430	2-Jan-26
COALINDIA	429	437	430	2-Jan-26
EICHERMOT	7,494	7,515	7,515	5-Jan-26
BANKBARODA	309	312	306	2-Jan-26

## 52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
LGEINDIA	1,467	1,455	1,455	5-Jan-26
PAGEIND	35,615	35,190	35,190	5-Jan-26
JUBLFOOD	540	533	533	5-Jan-26
COHANCE	512	511	511	5-Jan-26
TATACHEM	747	745	745	5-Jan-26

## Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
GANDHAR	45,783	7,866	4,813	168
ELECTHERM	732	130	175	936
ADVANCE	6,129	1,107	893	131
SURAJLTD	13	2	2	245
FIRSTCRY	22,264	4,103	2,893	300
LOKESHMACH	1,716	328	218	189
NETWEB	7,164	1,387	933	3,270
GOYALALUM	3,293	673	432	9
JUBLINGREA	2,137	439	315	749
CSBBANK	14,193	3,025	1,968	550
JTEKTINDIA	1,924	418	279	159
SOTL	310	69	54	381
MMFL	3,826	846	528	435
BSE500IETF	905	204	177	41
MANAKALUCO	784	176	116	34
SOBHA	1,607	362	266	1,592
SUPREME	423	97	75	72
HDFCNIFBAN	2,394	553	338	62
DCI	54	13	9	255
GINNIFILA	879	206	172	43
MOIPO	11	3	3	46
AVG	152	36	39	182
INDOTHAI	4,404	1,066	722	254
MUKTAARTS	56	14	13	67
KAKATCEM	34	8	6	125

## Bulk Deals

Security Name	Client Name	Buy / Sell	Qty Traded	Trade Price
ADVANCE	Nivesh Consultancy Private Limited	SELL	3,26,220	133.8
ADVANCE	Nivesh Consultancy Private Limited	BUY	5,38,991	126.6
AURIGROW	Alkaben Pradipkumar Shah	SELL	#####	0.7
AURIGROW	Meet Rajendrakumar Patel	SELL	2,81,21,363	0.7
AURIGROW	Neo Apex Venture Llp	BUY	#####	0.7
AURIGROW	Nirav Dineshbhai Chaudhari	SELL	23,37,081	0.7
AURIGROW	Nirav Dineshbhai Chaudhari	BUY	1,93,82,697	0.7
AURIGROW	Tata Nayan Gautambhai	SELL	1,41,40,203	0.7
CUPID	Hrti Private Limited	BUY	50,02,348	368.9
CUPID	Hrti Private Limited	SELL	54,44,893	370.9
CUPID	Irage Broking Services Llp	BUY	9,22,797	369.2
CUPID	Irage Broking Services Llp	SELL	18,69,083	358.8
CUPID	Ishaan Tradefin Llp	SELL	15,20,372	363.8
CUPID	Ishaan Tradefin Llp	BUY	15,20,372	355.0
CUPID	Junomoneta Finsol Private Limited	BUY	20,02,796	374.3
CUPID	Junomoneta Finsol Private Limited	SELL	20,71,070	374.6
CUPID	Mansi Share And Stock Broking Private Limited	SELL	9,23,610	363.5
CUPID	Mansi Share And Stock Broking Private Limited	BUY	14,23,597	359.5
CUPID	Mathisys Advisors Llp	BUY	14,02,238	367.1
CUPID	Mathisys Advisors Llp	SELL	14,10,824	368.6
CUPID	Qe Securities Llp	BUY	28,04,849	371.1
CUPID	Qe Securities Llp	SELL	28,96,137	371.6
CURIS	Ss Corporate Securities Limited	BUY	64,000	129.6
CURIS	Viney Growth Fund	SELL	42,000	129.2
DAVANGERE	Arihant Capital Markets Limited	SELL	32,24,867	3.9
DAVANGERE	Arihant Capital Markets Limited	BUY	1,14,28,616	4.0
ENVIRO	Marwadi Shares And Finance Ltd.	SELL	1,30,000	115.1
ENVIRO	Necta Bloom Vcc - Necta Bloom One	BUY	1,30,000	115.1
EPWINDIA	Tiger Strategies Fund -I	SELL	1,41,600	104.3
EXIMROUTES	Praveen Gupta	BUY	1,40,800	177.2
EXIMROUTES	Sudh Investments Pvt. Ltd	SELL	1,47,200	177.2
FIRSTCRY	Sbi Mutual Fund	BUY	69,99,668	299.3
FIRSTCRY	Sbi Mutual Fund	BUY	1,41,19,962	299.3
FIRSTCRY	Sbi Mutual Fund	SELL	#####	299.3
GANDHAR	Alphagrep Securities Private Limited	SELL	7,35,164	171.4
GANDHAR	Alphagrep Securities Private Limited	BUY	7,35,164	171.2
GANDHAR	Irage Broking Services Llp	SELL	10,56,749	170.2
GANDHAR	Irage Broking Services Llp	BUY	11,45,183	171.1
GANDHAR	Jump Trading Financial India Private Limited	SELL	6,31,736	170.5
GANDHAR	Jump Trading Financial India Private Limited	BUY	6,31,736	170.2
GANDHAR	Junomoneta Finsol Private Limited	SELL	9,32,402	170.5
GANDHAR	Junomoneta Finsol Private Limited	BUY	9,33,171	170.4
GANDHAR	Marwadi Shares And Finance Ltd.	BUY	5,72,747	170.8
GANDHAR	Marwadi Shares And Finance Ltd.	SELL	5,72,747	168.6
GANDHAR	Musigma Securities	SELL	9,03,378	170.3
GANDHAR	Musigma Securities	BUY	9,03,378	170.2
GANDHAR	Nk Securities Research Private Limited	SELL	25,19,252	170.5
GANDHAR	Nk Securities Research Private Limited	BUY	25,19,252	170.4
GANDHAR	Pace Stock Broking Services Pvt Ltd	SELL	6,61,369	169.2

Security Name	Client Name	Buy / Sell	Qty Traded	Trade Price
GANDHAR	Pace Stock Broking Services Pvt Ltd	BUY	6,62,562	169.2
GANDHAR	Puma Securities	SELL	7,51,364	170.9
GANDHAR	Puma Securities	BUY	7,51,364	170.7
GANDHAR	Qe Securities Llp	BUY	5,83,273	171.5
GANDHAR	Qe Securities Llp	SELL	5,85,470	171.0
GANDHAR	Qicap Markets Llp	BUY	11,72,398	170.0
GANDHAR	Qicap Markets Llp	SELL	11,72,398	170.1
GANDHAR	Silverleaf Capital Services Private Limited	SELL	6,39,249	170.3
GANDHAR	Silverleaf Capital Services Private Limited	BUY	6,39,249	170.3
HILTON-RE1	Vinit Lakhamsi Rita	BUY	1,35,099	4.5
HILTON-RE1	Zain Mazher Jaffar	SELL	1,00,000	4.5
INDOTHAI	Yagnik Bharatkumar Tank	SELL	11,35,190	255.8
KIRIINDUS	Hrti Private Limited	BUY	3,02,234	588.1
KIRIINDUS	Hrti Private Limited	SELL	4,37,119	590.5
KIRIINDUS	Junomoneta Finsol Private Limited	BUY	3,85,613	587.3
KIRIINDUS	Junomoneta Finsol Private Limited	SELL	3,89,683	587.5
KIRIINDUS	Qe Securities Llp	BUY	3,53,679	587.4
KIRIINDUS	Qe Securities Llp	SELL	3,55,175	587.8
MILTON	Shirish Ajitbhai Ruparel	BUY	1,01,200	30.0
MILTON	Tejas Virendrabhai Shah	BUY	39,600	31.8
MILTON	Tejas Virendrabhai Shah	SELL	1,01,200	30.0
MIRCELECTR	Laroia Mona	BUY	18,00,000	31.5
MPEL	Avirat Enterprise	BUY	1,600	90.0
MPEL	Avirat Enterprise	SELL	49,600	93.9
NETWEB	Graviton Research Capital Llp	BUY	3,21,741	3,289.3
NETWEB	Graviton Research Capital Llp	SELL	3,21,749	3,291.7
ORIENTTECH	Alphagrep Securities Private Limited	BUY	9,63,652	438.4
ORIENTTECH	Alphagrep Securities Private Limited	SELL	9,63,652	438.9
ORIENTTECH	Dipan Mehta Commodities Private Limited	BUY	2,19,378	437.1
ORIENTTECH	Dipan Mehta Commodities Private Limited	SELL	2,19,378	439.8
ORIENTTECH	Elixir Wealth Management Private Limited	BUY	2,35,555	438.6
ORIENTTECH	Elixir Wealth Management Private Limited	SELL	2,35,555	439.7
ORIENTTECH	Hrti Private Limited	SELL	15,84,179	439.5
ORIENTTECH	Hrti Private Limited	BUY	16,14,686	438.4
ORIENTTECH	Irage Broking Services Llp	SELL	4,46,057	437.9
ORIENTTECH	Irage Broking Services Llp	BUY	4,53,357	439.1
ORIENTTECH	Jump Trading Financial India Private Limited	BUY	3,46,475	437.4
ORIENTTECH	Jump Trading Financial India Private Limited	SELL	3,46,475	439.3
ORIENTTECH	Junomoneta Finsol Private Limited	SELL	17,11,314	439.0
ORIENTTECH	Junomoneta Finsol Private Limited	BUY	17,17,232	438.6
ORIENTTECH	Microcurves Trading Private Limited	BUY	8,08,324	438.1
ORIENTTECH	Microcurves Trading Private Limited	SELL	8,08,324	438.4
ORIENTTECH	Musigma Securities	BUY	3,65,298	438.9
ORIENTTECH	Musigma Securities	SELL	3,65,298	439.2
ORIENTTECH	Nk Securities Research Private Limited	BUY	5,70,010	439.0
ORIENTTECH	Nk Securities Research Private Limited	SELL	5,70,010	439.2
ORIENTTECH	Pace Stock Broking Services Pvt Ltd	BUY	2,46,542	438.7
ORIENTTECH	Pace Stock Broking Services Pvt Ltd	SELL	2,46,542	439.2
ORIENTTECH	Qe Securities Llp	BUY	7,09,233	438.0

Security Name	Client Name	Buy / Sell	Qty Traded	Trade Price
ORIENTTECH	Qe Securities Llp	SELL	7,49,898	439.0
QUADFUTURE	Alphagrep Securities Private Limited	SELL	2,25,184	350.1
QUADFUTURE	Alphagrep Securities Private Limited	BUY	2,25,184	350.3
QUADFUTURE	Hrti Private Limited	BUY	3,64,104	348.6
QUADFUTURE	Hrti Private Limited	SELL	3,64,424	348.5
QUADFUTURE	Junomoneta Finsol Private Limited	SELL	1,98,845	348.2
QUADFUTURE	Junomoneta Finsol Private Limited	BUY	2,00,839	348.3
RATNAVEER	Arihant Capital Markets Limited	BUY	5,21,736	156.3
RATNAVEER	Arihant Capital Markets Limited	SELL	6,15,564	157.5
SARTELE	Genesis Grand General Trading L.L.C	BUY	3,95,000	255.0
SARTELE	Primus Overseas Private Limited	SELL	4,00,000	255.0
SUPREME	Hi Klass Trading & Investment Limited	SELL	55,685	73.6
SUPREME	Hi Klass Trading & Investment Limited	BUY	2,01,679	73.2
TAKE	Akarshika Traders Llp	SELL	6,00,000	40.6
TAKE	Akarshika Traders Llp	BUY	12,25,469	40.5
TEMBO	Vishal Mahesh Waghela	BUY	81,944	621.6
TEMBO	Vishal Mahesh Waghela	SELL	1,05,255	621.0
TFCILTD	Ekta Halwasiya	BUY	92,00,000	56.0
TFCILTD	Hrti Private Limited	BUY	34,05,879	60.5
TFCILTD	Hrti Private Limited	SELL	34,07,531	60.3
TFCILTD	Irage Broking Services Llp	SELL	17,17,603	60.4
TFCILTD	Irage Broking Services Llp	BUY	35,27,848	61.9
TFCILTD	Mansi Share And Stock Broking Private Limited	SELL	35,44,548	62.4
TFCILTD	Mansi Share And Stock Broking Private Limited	BUY	35,44,554	62.9
TFCILTD	Mathisys Advisors Llp	SELL	23,75,046	61.1
TFCILTD	Mathisys Advisors Llp	BUY	25,16,674	61.3
TFCILTD	Nk Securities Research Private Limited	BUY	28,47,453	62.4
TFCILTD	Nk Securities Research Private Limited	SELL	28,48,861	62.4
TFCILTD	Setu Securities Pvt Ltd	BUY	42,00,000	59.4
TFCILTD	Setu Securities Pvt Ltd	SELL	60,00,000	51.0
TFCILTD	Unity Associates	SELL	30,00,000	51.0

## Block Deals

Security Name	Client Name	Buy / Sell	Qty Traded	Trade Price
SWIGGY	CYRUS SOLI POONAWALLA	BUY	11,23,500	377.0
SWIGGY	JM INSTITUTE OF INDIA PRIVATE LIMITED	SELL	11,23,500	377.0

**Insider Trading**

Company Name	Person Name	Person Category	Buy / Sell	Shareholding prior	Shareholding post	Trade Price
VINSYS	Karan Vikrant Patil	Promoter Group	Sell	4.08	3.99	354.5
RILINFRA	GIRISHKUMAR OCHCHI	Promoters	Buy	31.89	31.91	37.0
RILINFRA	GIRISHKUMAR OCHCHI	Promoters	Buy	31.91	31.93	37.2
SHYAMCENT	Hari Prasad Agarwala & C	Promoter Group	Sell	0.27	0.27	6.1
SHYAMCENT	Sumitra Devi Agarwal	Promoter Group	Sell	0.06	0.05	6.1
HOMESFY	Ashish Kukreja	Promoters	Buy	47.74	47.77	162.0
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1.0
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1.0
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1,164.9
JSWSTEEL	JSW Steel Employees W Other		Sell	0.20	0.20	1,164.9
NCLIND	NCL Homes Ltd.	Promoter Group	Buy	0.65	0.65	198.1
JAYNECOIND	HARGUNN BEDI JAYAS	Promoter Group	Pledge	0.22	0.22	91.6
JAYNECOIND	RITA JAYASWAL	Promoters	Pledge	0.28	0.28	91.6
JAYNECOIND	NISHA JAYASWAL	Promoters	Pledge	0.28	0.28	91.6
JAYNECOIND	ANAND JAYASWAL	Promoters	Pledge	0.32	0.32	91.6
JAYNECOIND	AVNEESH JAYASWAL	Promoters	Pledge	0.37	0.37	91.6
JAYNECOIND	KARISHMA JAYASWAL	Promoter Group	Pledge	0.46	0.46	91.6
JAYNECOIND	ARVIND JAYASWAL	Promoters	Pledge	0.52	0.52	91.6
JAYNECOIND	RAMESH JAYASWAL	Promoters	Pledge	0.52	0.52	91.6
JAYNECOIND	BASANT LALL SHAW	Promoters	Pledge	1.34	1.34	91.6
JAYNECOIND	NECO HOLDING PVT LTI	Promoter Group	Pledge	0.05	0.05	91.6
JAYNECOIND	JYOTIKANT INVESTMEN	Promoter Group	Pledge	0.05	0.05	91.6
JAYNECOIND	PARIVAR FOOD INDUST	Promoter Group	Pledge	0.06	0.06	91.6
JAYNECOIND	VIBRANT ELECTRONICS	Promoter Group	Pledge	0.07	0.07	91.6
JAYNECOIND	NAGPUR AGRO AND FC	Promoter Group	Pledge	0.17	0.17	91.6
JAYNECOIND	NECO VALVES AND PUI	Promoter Group	Pledge	0.43	0.43	91.6
JAYNECOIND	NECO LEASING AND FIN	Promoter Group	Pledge	0.37	0.37	91.6
JAYNECOIND	JAYASWAL NECO STEEL	Promoter Group	Pledge	2.27	2.27	91.6
JAYNECOIND	JAYASWAL NECO POW	Promoter Group	Pledge	4.13	4.13	91.6
JAYNECOIND	APEX SPINNING MILLS F	Promoter Group	Pledge	4.20	4.20	91.6
JAYNECOIND	ANURAG SALES AND SE	Promoter Group	Pledge	4.29	4.29	91.6
JAYNECOIND	AVON SALES AND SERV	Promoter Group	Pledge	4.30	4.30	91.6
JAYNECOIND	JAYASWAL NECO INFR	Promoter Group	Pledge	4.32	4.32	91.6
JAYNECOIND	JAYASWAL NECO ENER	Promoter Group	Pledge	4.85	4.85	91.6
JAYNECOIND	JAYASWAL NECO META	Promoter Group	Pledge	4.90	4.90	91.6
JAYNECOIND	KARAMVEER IMPEX PRI	Promoter Group	Pledge	5.14	5.14	91.6
JAYNECOIND	NINE STAR PLASTIC PAC	Promoter Group	Pledge	5.21	5.21	91.6
JAYNECOIND	JAYASWAL HOLDINGS I	Promoter Group	Pledge	5.75	5.75	91.6
JAYNECOIND	POOJAA AGRAWAL	Promoter Group	Pledge	0.07	0.07	91.6
JAYNECOIND	ARCHIT JAYASWAL	Promoters	Pledge	0.19	0.19	91.6
ARVINDASN	Anand Aiyer	Employees/Designated	Buy	0.01	0.03	335.3
TEJASCARGO	Manish Bindal	Promoters	Buy	37.65	37.68	300.4
RILINFRA	GIRISHKUMAR OCHCHI	Promoters	Buy	31.87	31.89	37.1
RILINFRA	GIRISHKUMAR OCHCHI	Promoters	Buy	31.87	31.87	37.2
KPITTECH	KPIT TECHNOLOGIES LII	Other	Sell	0.73	0.73	10.0
SYSTANGO	Hitesh Chouhan	-	Sell	0.50	0.50	318.4
PROZONER	Akhil Chaturvedi Family	Promoter Group	Sell	0.38	0.37	52.5
KITEX	Saji Kurian	Employees/Designated	Sell	0.00	0.00	181.5

Company Name	Person Name	Person Category	Buy / Sell	Shareholding prior	Shareholding post	Trade Price
KITEX	Saji Kurian	Employees/Designated	Sell	0.00	0.00	190.0
KITEX	Saji Kurian	Employees/Designated	Sell	0.00	0.00	186.9
CAMPUS	Chandresh Sharma	-	Sell	0.01	0.01	262.0
CAMPUS	Chandresh Sharma	-	Sell	0.01	0.01	262.0
PROPEQUITY	SAMIR JASUJA	Promoters	Buy	71.77	71.79	175.0

## Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
AXITA	Financial Results/Other business
AXITA	Bonus
BVCL	Other business matters
IRISDOREME	Other business matters
KSHINTL	Financial Results
RADIOCITY	Dividend/Other business matters
SATIN	Fund Raising
TORNTPHARM	Fund Raising
GANGAFORGE	Fund Raising

Global Macro Events (6th Jan 2026)		
Event	Previous	Forecasted
<b>India</b>		
HSBC Composite PMI Final DEC	59.7	58.9
HSBC Services PMI Final DEC	59.00%	59.1
RBI Market Borrowing Auctions		
RBI Market Borrowing Auctions		
RBI Market Borrowing Auctions		
<b>United States</b>		
LMI Logistics Managers Index DEC	55.00%	
Fed Barkin Speech		
Redbook YoY JAN/03	7.60%	
NY Fed Bill Purchases 1 to 4 months		
S&P Global Composite PMI Final DEC	54.00%	5300.00%
S&P Global Services PMI Final DEC	54.00%	5290.00%
Total Vehicle Sales DEC	15.6M	15.6M
Retail Inventories Ex Autos MoM SEP		
Building Permits Final SEP		
Building Permits Final OCT		
Building Permits MoM Final OCT		
Building Permits MoM Final SEP		
Building Permits Prel NOV		
Building Permits Prel OCT		
Building Permits Prel SEP		
Housing Starts OCT		
Housing Starts SEP		
Housing Starts NOV		
Building Permits MoM Prel NOV		
Building Permits MoM Prel SEP		
Building Permits MoM Prel OCT		
Housing Starts MoM OCT		
Housing Starts MoM SEP		
Housing Starts MoM NOV		
EIA Natural Gas Stocks Change DEC/26	-166Bcf	
Retail Inventories Ex Autos MoM SEP		
Building Permits Final SEP		
Building Permits Final OCT		
Building Permits MoM Final OCT		
Building Permits MoM Final SEP		
Building Permits Prel NOV		
Building Permits Prel OCT		
Building Permits Prel SEP		

Housing Starts OCT  
 Housing Starts SEP  
 Housing Starts NOV  
 Building Permits MoM Prel NOV  
 Building Permits MoM Prel SEP  
 Building Permits MoM Prel OCT  
 Housing Starts MoM OCT  
 Housing Starts MoM SEP  
 Housing Starts MoM NOV

## Japan

Monetary Base YoY	-0.085	-0.089
10-Year JGB Auction	0.01872	
3-Month Bill Auction	0.006667	

## China

FDI (YTD) YoY NOV

## Great Britain

BRC Shop Price Inflation DEC	0.006	0.01
New Car Sales YoY DEC	-0.016	-0.01
S&P Global Composite PMI Final DEC	51.2	52.1
S&P Global Services PMI Final DEC	51.3	52.1
DMP 1Y CPI Expectations DEC	0.034	
DMP 3M Output Price Expectations DEC	0.037	

## Germany

HCOB Composite PMI Final DEC	52.4	51.5
HCOB Services PMI Final DEC	53.1	52.6
Brandenburg CPI MoM DEC	-0.002	
Brandenburg CPI YoY DEC	0.026	
Hesse CPI MoM DEC	-0.002	
Hesse CPI YoY DEC	0.025	
North Rhine Westphalia CPI MoM DEC	-0.003	
North Rhine Westphalia CPI YoY DEC	0.023	
Saxony CPI MoM DEC	-0.002	
Saxony CPI YoY DEC	0.022	
2-Year Schatz Auction	0.0205	
Inflation Rate YoY Prel DEC	0.023	0.022
Inflation Rate MoM Prel DEC	-0.002	0.004
Harmonised Inflation Rate MoM Prel DEC	-0.005	0.005
Harmonised Inflation Rate YoY Prel DEC	0.026	0.024
Bundesbank Mauderer Speech		
New Car Registrations YoY DEC	0.025	0.03

## Nifty & Nifty Bank Spot – Pivot Levels – 06/01/2026

Closing	Support			Resistance			
	1	2	3	1	2	3	
<b>Nifty</b>	26250	26182	26114	26019	26345	26440	26508
<b>Nifty Bank</b>	60040	59806	59572	59572	60333	60626	60860

## RHI MAGNESITA INDIA Ltd – Technical Stock Call – 06/01/2026

Technical Stock Call	Action	Reco	Target	Support	SL
<b>RHI MAGNESITA INDIA Ltd</b>	<b>BUY</b>	<b>473.85</b>	<b>565</b>	<b>(466-458)-451-(444-438)</b>	<b>428</b>



### View- Short Term Bullish

The primary move in the stock commenced from ₹441 (JUN 25). Stock started trading above averages & made a high of ₹537 (AUG 25). Lower tops were formed, profit booking followed & the stock made a low of ₹430 (DEC 25).

The stock attracted buying interest & commenced its up move taking supports on Horizontal trend line suggesting 430 area as a major support level & after forming higher bottoms at ₹442 (DEC 25) recently, the stock has given a **Descending Triangle - Bullish Breakout** support by volumes reaching a high of ₹475.95 (JAN 26).

**Upwards price breakout from a Descending Triangle is usually a bullish reversal, signaling sellers are losing control against strong buyer demand.**

The MACD & Stochastic RSI indicator suggests **positive crossover**, confirming further upside potential. Target of **565** is expected with lower support levels at **(466-458)-451-(444-438)** in case of intermediate fall. A stop loss at **428** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMyQ>

## News

## ##Stock News

- **Cummins India Limited (CMP: 4349.2, MCap: 120,559, Sector: Industrial Machinery, Valuation: 57.07x FY26 P/E)**  
Cummins India Limited disclosed the signing of a Share Holder Agreement and Energy Solutions Agreement as part of an acquisition, aiming to expand its energy solutions portfolio and enhance its position in the industrial and energy sectors.  
**News Source:** [Cummins India](#)
- **Dabur India Limited (CMP: 488.45, MCap: 86,635, Sector: FMCG, Valuation: 44x FY26 P/E)**  
Dabur India Limited provided an update on performance and demand trends for Q3 FY26, noting specific trends in consumer behavior and sales, reflecting a stable or growing market presence in the FMCG sector.  
**News Source:** [Dabur India](#)
- **UNO Minda Limited (CMP: 1269.6, MCap: 73,262, Sector: Automotive Components, Valuation: 59.21x FY26 P/E)**  
UNO Minda Limited faced specific actions or orders passed, potentially impacting operations, with details specifying regulatory or legal outcomes that may influence its business strategy or financial standing in the automotive components sector.  
**News Source:** [UNO Minda](#)
- **FSN E-Commerce Ventures Limited (Nykaa) (CMP: 259.35, MCap: 74,239, Sector: E-Commerce, Valuation: 281.9x FY26 P/E)**  
Nykaa released a quarterly revenue update for Q3 FY26, showcasing financial performance in its e-commerce and beauty retail segments, with figures indicating sustained consumer demand and growth in online sales platforms.  
**News Source:** [Nykaa](#)
- **Biocon Limited (CMP: 395.25, MCap: 52,843, Sector: Biotechnology, Valuation: 15.74x FY26 EV/EBITDA)**  
Biocon Limited announced the acquisition of equity shares in Biocon Biologics Limited to strengthen its stake in the biologics segment, alongside early redemption of Non-convertible Debentures (NCDs), reflecting robust financial health and a strategy to reduce debt burden.  
**News Source:** [Biocon](#)
- **Poonawalla Fincorp Limited (CMP: 472.9, MCap: 38,429, Sector: NBFC, Valuation: 4.36x FY26 P/BV)**  
Poonawalla Fincorp Limited provided a business update for Q3 FY26, highlighting key financial metrics and growth indicators, reflecting performance in the non-banking financial sector with resilience or expansion in lending activities.  
**News Source:** [Poonawalla Fincorp](#)
- **NBCC (India) Limited (CMP: 122.1, MCap: 32,967, Sector: Construction & Infrastructure, Valuation: 43.38x TTM EV/EBITDA)**  
NBCC (India) Limited received work orders worth approximately Rs. 134.05 crore in the ordinary course of business, bolstering its project portfolio and supporting sustained revenue growth in the construction and infrastructure sector.  
**News Source:** [NBCC](#)
- **Angel One Limited (CMP: 2495.3, MCap: 22,667, Sector: Financial Services, Valuation: 3.53x FY26 P/BV)**  
Angel One announced the appointment of Ajit Sinha as General Counsel, a key addition to the leadership team expected to strengthen legal and compliance frameworks, supporting the company's

operational and regulatory strategies.

**News Source:** [Angel One](#)

- **Indian Energy Exchange Limited (CMP: 135.35, MCap: 12,069, Sector: Financial Services, Valuation: 20.4x FY26 EV/EBITDA)**

Indian Energy Exchange released power market updates for 9M FY26, Q3 FY26, and December 2025, detailing trading volumes and market trends, reflecting sustained activity and relevance in India's energy trading landscape.

**News Source:** [Indian Energy Exchange](#)

- **Sammaan Capital Limited (CMP: 140.0, MCap: 11,643, Sector: Financial Services, Valuation: 0.52x TTM P/BV)**

Sammaan Capital Limited confirmed the timely payment of interest on its Secured Redeemable Non-convertible Debentures issued through a public issue, ensuring compliance with debt obligations and reflecting financial stability.

**News Source:** [Sammaan Capital](#)

- **Happiest Minds Technologies Limited (CMP: 477.7, MCap: 7,274, Sector: IT Services, Valuation: 25.52x FY26 P/E)**

Happiest Minds Technologies Limited provided an update on the acquisition of Gavs, indicating progress or developments in their strategic expansion efforts to strengthen their market position.

**News Source:** [Happiest Minds](#)

- **Metropolis Healthcare Limited (CMP: 1917.8, MCap: 9,938, Sector: Healthcare, Valuation: 24.4x FY26 EV/EBITDA)**

Metropolis Healthcare shared a business update for Q3 FY26, detailing operational and financial performance, indicating growth in diagnostic services with increased demand and market expansion in healthcare testing.

**News Source:** [Metropolis Healthcare](#)

- **PC Jeweller Limited (CMP: 9.29, MCap: 6,808, Sector: Jewellery, Valuation: 11.08x TTM P/E)**

PC Jeweller provided a business update for the quarter ended December 31, 2025, detailing sales and operational metrics, pointing to performance trends in the jewellery retail sector amidst competitive market conditions.

**News Source:** [PC Jeweller](#)

- **Thomas Cook (India) Limited (CMP: 142.9, MCap: 6,721, Sector: Travel & Tourism, Valuation: 12.96x TTM EV/EBITDA)**

Thomas Cook (India) Limited shifted the registered office of its wholly-owned material subsidiary, Sterling Holiday Resorts Limited, from Tamil Nadu to Maharashtra, which may streamline operations or align with strategic goals.

**News Source:** [Thomas Cook](#)

- **MOIL Limited (CMP: 365.5, MCap: 7,437, Sector: Mining, Valuation: 15.57x TTM EV/EBITDA)**

MOIL achieved its best-ever Q3 and 9-month production in FY26, marking a significant operational milestone, strengthening its position as a key player in the manganese ore mining industry with boosted revenue potential.

**News Source:** [MOIL](#)

- **Equitas Small Finance Bank Limited (CMP: 61.92, MCap: 7,063, Sector: Banking, Valuation: 1.08x FY26 P/BV)**

Equitas Small Finance Bank shared business updates for the quarter ended December 31, 2025, highlighting growth in deposits and advances, underscoring its focus on expanding banking services to

underserved segments.

**News Source:** [Equitas Small Finance Bank](#)

- **P N Gadgil Jewellers Limited (CMP: 617.4, MCap: 8,378, Sector: Jewellery, Valuation: 28.24x TTM P/E)**  
P N Gadgil Jewellers announced the opening of a new store in Khargar, expanding its retail footprint to capture additional market share in the jewellery sector through increased physical presence.  
**News Source:** [P N Gadgil Jewellers](#)
- **Diamond Power Infrastructure Limited (CMP: 139.95, MCap: 7,374, Sector: Power Equipment, Valuation: 119.39x TTM P/E)**  
Diamond Power Infrastructure Limited received a Letter of Intent for new contracts, signaling potential growth in its order book and strengthening its position in the power transmission and distribution equipment sector.  
**News Source:** [Diamond Power Infrastructure](#)
- **Heritage Foods Limited (CMP: 452.3, MCap: 4,197, Sector: FMCG, Valuation: 18.18x FY26 P/E)**  
Heritage Foods Limited acquired a majority stake in Peanutbutter and Jelly Private Limited, aiming to diversify its product offerings and strengthen its presence in the food and beverage segment.  
**News Source:** [Heritage Foods](#)
- **DCX Systems Limited (CMP: 199.7, MCap: 2,224, Sector: Defense & Aerospace, Valuation: 2002.27x TTM EV/EBITDA)**  
DCX Systems Limited was awarded new orders/contracts, signaling an expansion in its order book, expected to contribute positively to revenue and reinforce its position in the defense and aerospace electronics market.  
**News Source:** [DCX Systems](#)
- **Servotech Renewable Power System Limited (CMP: 79.38, MCap: 1,792, Sector: Renewable Energy, Valuation: 41.73x TTM EV/EBITDA)**  
Servotech Renewable launched new products and expanded into the E-3W industry with a 3-wheeler lithium-ion battery and charger, aiming to tap into the growing electric vehicle market and enhance revenue streams.  
**News Source:** [Servotech Renewable](#)
- **Utkarsh Small Finance Bank Limited (CMP: 14.9, MCap: 2,651, Sector: Banking, Valuation: 1.11x TTM P/BV)**  
Utkarsh Small Finance Bank Limited shared business updates for the quarter and nine months ended December 31, 2025, detailing key financial and operational metrics, indicating steady growth in customer outreach and deposit mobilization.  
**News Source:** [Utkarsh Small Finance Bank](#)
- **Agi Infra Limited (CMP: 252.2, MCap: 3,081, Sector: Real Estate, Valuation: 29.62x TTM EV/EBITDA)**  
Agi Infra Limited launched a new product, aiming to diversify or enhance its real estate or construction offerings, targeting additional market segments or addressing specific customer needs.  
**News Source:** [Agi Infra](#)
- **Brightcom Group Limited (CMP: 10.4, MCap: 2,099, Sector: Digital Media, Valuation: 2.6x TTM P/E)**  
Brightcom Group Limited released an explanatory presentation on its business model and operations, aiming to provide clarity to stakeholders about its digital advertising and technology solutions, potentially addressing market or investor concerns.

**News Source:**

[Brightcom Group](#)

- **Hi-Tech Pipes Limited (CMP: 91.55, MCap: 1,859, Sector: Steel Pipes, Valuation: 10.12x FY26 EV/EBITDA)**  
Hi-Tech Pipes Limited commenced commercial production at its new facility in Kathua, Jammu & Kashmir, enhancing its manufacturing capacity for steel pipes, supporting increased production and market reach.

**News Source:**

[Hi-Tech Pipes](#)

- **Shankara Building Products Limited (CMP: 109.3, MCap: 983, Sector: Building Materials, Valuation: 2.14x TTM EV/EBITDA)**

Shankara Building Products Limited announced the winding up of a subsidiary domiciled in Singapore, reflecting a strategic decision to focus on core markets or reduce operational costs in non-strategic regions.

**News Source:**

[Shankara Building Products](#)

- **ESAF Small Finance Bank Limited (CMP: 26.27, MCap: 1,354, Sector: Banking, Valuation: 0.77x TTM P/BV)**

ESAF Small Finance Bank released key business updates for the quarter ended December 31, 2025, focusing on loan disbursements and deposit growth, reflecting ongoing efforts to serve microfinance and rural banking customers.

**News Source:**

[ESAF Small Finance Bank](#)

- **Suraj Estate Developers Limited (CMP: 241.2, MCap: 1,152, Sector: Real Estate, Valuation: 8.67x TTM EV/EBITDA)**

Suraj Estate Developers recorded Rs. 200 crore in gross bookings from its flagship commercial project, Suraj One Business Bay, within 45 days of launch, signaling robust investor interest and project success.

**News Source:**

[Suraj Estate Developers](#)

- **Dhanlaxmi Bank Limited (CMP: 24.93, MCap: 549, Sector: Banking, Valuation: 0.69x TTM P/BV)**

Dhanlaxmi Bank provided business updates for the quarter ended December 31, 2025, detailing key financial and operational metrics, suggesting progress or challenges in its retail and corporate banking operations.

**News Source:**

[Dhanlaxmi Bank](#)

- **Aptech Limited (CMP: 94.7, MCap: 835, Sector: Education & Training, Valuation: 25.3x TTM P/E)**

Aptech Limited received new orders/contracts, bolstering its training and education services portfolio, expected to drive revenue growth and expand its reach in the professional skills development market.

**News Source:**

[Aptech](#)

- **Popular Vehicles and Services Limited (CMP: 117.35, MCap: 775, Sector: Automotive Dealership, Valuation: -26.38x TTM P/E)**

Popular Vehicles and Services Limited provided guarantees or indemnity, becoming a surety for a third party, which may support strategic partnerships but could also expose the company to contingent liabilities.

**News Source:**

[Popular Vehicles](#)

- **Ritco Logistics Limited (CMP: 270.8, MCap: 801, Sector: Logistics, Valuation: 10.34x FY26 P/E)**  
Ritco Logistics provided monthly business updates for December 2025, detailing operational metrics in freight and logistics services, indicating steady activity levels and supporting its role in supply chain management.  
**News Source:**  
[Ritco Logistics](#)
- **Allcargo Terminals Limited (CMP: 27.45, MCap: 1,453, Sector: Logistics, Valuation: 26.37x TTM P/E)**  
Allcargo Terminals provided monthly business updates for December 2025, reflecting operational performance metrics, with data highlighting steady cargo handling and terminal management activities key to its logistics business growth.  
**News Source:**  
[Allcargo Terminals](#)
- **Mahamaya Steel Industries Limited (CMP: 884.6/243.55, MCap: 389, Sector: Steel, Valuation: 69.69x TTM EV/EBITDA/23.18x TTM P/E)**  
Mahamaya Steel Industries Limited provided a redemption disclosure alongside general and monthly business updates for December 2025, highlighting production and sales figures, reflecting operational stability or growth, and debt management strategies.  
**News Source:**  
[Mahamaya Steel Industries](#)
- **DC Infotech and Communication Limited (CMP: 168.75, MCap: 337, Sector: IT & Communication, Valuation: 18.41x TTM EV/EBITDA)**  
DC Infotech and Communication FZCO was recognized as a Gold Local Content Partner by Etihad Aviation Group, highlighting its contribution to local content in aviation technology and enhancing its industry reputation.  
**News Source:**  
[DC Infotech](#)
- **Lokesh Machines Limited (CMP: 164.4, MCap: 362, Sector: Machinery, Valuation: 10.82x TTM EV/EBITDA)**  
Lokesh Machines Limited received new orders/contracts, boosting its order book in the machine tools and components sector, supporting revenue growth and reinforcing its manufacturing capabilities.  
**News Source:**  
[Lokesh Machines](#)
- **Markolines Pavement Technologies Limited (CMP: 1,229.2, MCap: 319, Sector: Infrastructure, Valuation: 15.31x TTM EV/EBITDA)**  
Markolines Pavement Technologies Limited bagged multiple orders/contracts, reflecting growth in infrastructure projects, expected to contribute significantly to revenue and strengthen its market position in pavement solutions.  
**News Source:**  
[Markolines Pavement Technologies](#)
- **Apollo Sindoori Hotels Limited (CMP: 39.92, MCap: 323, Sector: Hospitality, Valuation: 14.67x TTM EV/EBITDA)**  
Apollo Sindoori Hotels Limited secured a new contract, enhancing its hospitality services portfolio, poised to drive revenue growth and expand its operational footprint in the hospitality and catering industry.  
**News Source:**  
[Apollo Sindoori Hotels](#)

- **Shradha Infraprojects Limited (CMP: 132.15, MCap: 250, Sector: Infrastructure, Valuation: 10.66x TTM EV/EBITDA)**

Shradha Infraprojects executed an Agreement to Sale for a property worth Rs. 6 crore, reflecting a strategic disposal of assets, likely unlocking capital for other operational or investment purposes.

**News Source:**

[Shradha Infraprojects](#)

- **DRC Systems India Limited (CMP: 16.89, MCap: 243, Sector: IT Services, Valuation: 14.66x TTM P/E)**

DRC Systems India Limited made a further investment in its wholly-owned subsidiary in Dubai, aiming to bolster international operations and expand its IT services footprint in the Middle East market.

**News Source:**

[DRC Systems India](#)

## Companies with Investor Presentation or Annual Report

- **KSH International Limited**

**News Source:**

[KSH International](#)

- **Vibhor Steel Tubes Limited**

**News Source:**

[Vibhor Steel Tubes](#)

## Macro/Non-Stock News

- **Zelenskyy opens way to demilitarized zone in eastern Ukraine to reach peace**

Ukraine's President Zelenskyy proposes a demilitarized zone in Donetsk, suggesting Russian withdrawal and joint nuclear plant administration to achieve peace through a detailed 20-point plan to Moscow, aiming for stability and de-escalation in the region.

**News Source:**

[Economic Times](#)

- **Delhi Air Pollution: CAQM lifts GRAP Stage-IV curbs; restrictions under other stages to remain**

Delhi's strictest anti-pollution measures have been relaxed by the Commission for Air Quality Management (CAQM) due to improved air quality in NCR, though restrictions under Stages I, II, and III continue according to revised guidelines.

**News Source:**

[Economic Times](#)

- **Vijay Hazare Trophy: Rohit Sharma, Virat Kohli ton up on domestic return, establish names in List-A record books**

Indian cricket stars Rohit Sharma and Virat Kohli set records in their domestic comeback, scoring centuries and making new entries into the List-A record books, boosting their reputation in the Vijay Hazare Trophy.

**News Source:**

[Economic Times](#)

- **Jamia Millia Islamia suspends professor, orders inquiry after exam question on 'atrocities against Muslim minorities' sparks backlash**

Jamia Millia Islamia suspends a professor and initiates a probe following controversy over an exam question viewed as inflammatory, causing campus unrest and public criticism.

**News Source:**

[Economic Times](#)

- **India's rising consumer base to draw more MNCs, says Samsung's JB Park**  
Samsung India's chief foresees increased multinational investment thanks to India's growing consumer base, with JB Park noting the country's expanding and affluent demographic as a key attraction for global corporations.  
**News Source:** [Economic Times](#)
- **Noida Airport to be inaugurated in January 2026: Yogi Adityanath**  
Uttar Pradesh's CM announces that the Noida International Airport will open in January 2026, expected to boost regional connectivity and economic activity, potentially becoming a major aviation hub in North India.  
**News Source:** [Economic Times](#)
- **Secondary particulate matter is a core driver of dangerous PM2.5 in India: CREA analysis**  
A CREA report finds that a major portion of India's PM2.5 pollution is driven by secondary particulate matter, urging policymakers to address these sources directly to significantly reduce harmful smog.  
**News Source:** [Economic Times](#)
- **IBPS RRB PO Score Card 2025 OUT at ibps.in: Prelims marks released for 3,928 officer posts, check cut-off and Mains status now**  
IBPS RRB PO preliminary exam results and cut-offs are released for nearly 4,000 posts, with candidates able to view marks and Mains qualification status on the official IBPS website.  
**News Source:** [Economic Times](#)
- **How much more can the US travel industry take?**  
The US travel sector faces continued volatility and uncertainty amid recent disruptions, with post-pandemic pressures from fluctuating demand, regulatory challenges, and global economic instability impacting travel and hospitality.  
**News Source:** [Economic Times](#)
- **CAT 2025 Results out at iimcat.ac.in; check steps to download the scorecard and more**  
Results for the Common Admission Test (CAT) 2025 are now available online, with aspirants able to check scores and download scorecards for MBA admissions through the CAT official portal.  
**News Source:** [Economic Times](#)
- **Navi Mumbai International Airport begins operations on Dec 25; first flight lands from Bengaluru**  
Navi Mumbai's long-awaited airport saw its inaugural flight arrive from Bengaluru, marking the operational launch and paving the way for a significant capacity boost for the Mumbai Metropolitan Region.  
**News Source:** [Economic Times](#)
- **Effective tax rate: The shadow metric of India's growth story**  
Analysts highlight effective tax rates as a more accurate indicator of India's real tax burden and economic momentum, offering deeper insight than headline rates amid ongoing fiscal reforms.  
**News Source:** [Economic Times](#)
- **Budget 2026: Fiscal consolidation in focus as India targets leaner deficit**  
The government is expected to prioritise fiscal consolidation in Budget 2026, with an emphasis on narrowing the deficit and maintaining long-term macroeconomic stability.  
**News Source:** [Economic Times](#)

- BCCI Doubles Pay for Women Domestic Cricketers After World Cup Triumph**  
Following the national team's World Cup success, the BCCI has doubled match fees for women domestic cricketers, aiming to strengthen grassroots development and player earnings.  
**News Source:** [Economic Times](#)
- Missed out on gold, silver price rally? This metal can be a lucrative bet**  
Market experts suggest alternative metals could offer attractive opportunities for investors who missed the recent gold and silver rally, supported by strong demand fundamentals.  
**News Source:** [Livemint](#)
- Air India to end non-stop Bengaluru-San Francisco flights. A look at options**  
Air India has discontinued its non-stop Bengaluru-San Francisco service, with passengers advised to consider alternative connecting routes and airlines.  
**News Source:** [Livemint](#)
- Delhi lifts strict GRAP-IV curbs as air quality improves: What changes now?**  
With an improvement in air quality, Delhi has relaxed GRAP-IV restrictions, allowing construction activity and easing vehicle-related curbs.  
**News Source:** [Livemint](#)
- FII turn net buyers of Indian stocks in a week. What's the reason? Explained**  
Foreign Institutional Investors turned net buyers of Indian equities amid better global sentiment, attractive valuations, and improving earnings visibility.  
**News Source:** [Livemint](#)
- Don't expect India's slowdown to reverse in 2026: Shankar Sharma**  
Investor Shankar Sharma cautioned that India's economic slowdown may persist into 2026 due to structural challenges and muted investment cycles.  
**News Source:** [Livemint](#)
- Cabinet approves Delhi Metro expansion, 13 new stations to come up**  
The Union Cabinet has cleared plans for Delhi Metro expansion, adding 13 new stations to improve urban connectivity across the capital.  
**News Source:** [Livemint](#)
- Army deployed in violence-hit West Karbi Anglong as situation remains tense**  
The Army has been deployed in Assam's West Karbi Anglong district following continued unrest, with authorities monitoring the situation closely.  
**News Source:** [Livemint](#)
- Will Delhi schools return to physical classes as GRAP-4 revoked amid poor AQI**  
With GRAP-4 restrictions lifted, discussions are underway on reopening Delhi schools for physical classes, subject to air quality conditions.  
**News Source:** [Livemint](#)
- Who is Anu Garg? IAS officer to become Odisha's first woman chief secretary**  
Anu Garg, a 1991-batch IAS officer, is set to make history as Odisha's first woman chief secretary, marking a milestone in the state's administration.  
**News Source:** [Livemint](#)
- Income Tax Refund Status LIVE: I-T Dept sends message, says refunds on hold**  
The Income Tax Department has informed taxpayers that refunds are on hold due to risk management checks, advising them to track status online.  
**News Source:** [Livemint](#)

- **When buying insurance, honesty is the best policy**  
Experts stress that full disclosure while purchasing insurance is essential to avoid claim rejections and ensure adequate coverage.  
**News Source:** [Livemint](#)
- **How different loans can reduce your tax bill: a practical guide**  
A practical guide outlines how home, education, vehicle, and personal loans can help individuals optimise tax savings under current rules.  
**News Source:** [Livemint](#)
- **Best refrigerator under ₹10,000: Top 5 most versatile, budget-friendly models**  
A comparison of the best refrigerators under ₹10,000 highlights options based on energy efficiency, storage, and overall value.  
**News Source:** [Livemint](#)
- **Surrinder Kumar, the nose behind Indian single malts**  
A profile of master distiller Surrinder Kumar explores his role in shaping globally acclaimed Indian single malt whiskies.  
**News Source:** [Livemint](#)
- **Maharashtra discom MSEDC to hive off farm power, cut debt ahead of IPO**  
MSEDC plans to separate farm power supply and reduce debt as part of balance sheet restructuring ahead of a proposed IPO.  
**News Source:** [Livemint](#)
- **The power of positioning: Would Santa be a successful brand without the Grinch?**  
An opinion piece examines how contrast and rivalry play a crucial role in building strong brand identities.  
**News Source:** [Livemint](#)
- **Why India's music labels are moving beyond songs to manage artists, fandoms and revenue streams**  
Music labels are diversifying into artist management and fan engagement to unlock new revenue streams beyond traditional music sales.  
**News Source:** [Livemint](#)
- **PNB Housing bounces back after CEO shock—growth and asset quality in focus**  
Investor confidence in PNB Housing is recovering as the company refocuses on loan growth and asset quality after a leadership change.  
**News Source:** [Livemint](#)
- **Markets muted on Christmas Eve: Nifty ends below 26,200, Sensex down 100 points – Key highlights**  
Indian equity markets closed lower on Christmas Eve amid thin trading volumes and absence of major triggers.  
**News Source:** [Financial Express](#)
- **Entry-level MacBook, iPhone Fold, AirTag 2: 20 Apple devices that may launch in 2026**  
Apple is reportedly planning an aggressive 2026 product pipeline, including new MacBooks, an iPhone Fold, and updated wearables.  
**News Source:** [Financial Express](#)
- **Govt bans 'advance tipping' on ride-hailing apps, mandates 'female driver' option for women**  
The government has prohibited advance tipping and mandated a female driver option for women passengers to enhance transparency and safety.  
**News Source:** [Financial Express](#)

- **NHAI's public InvIT gets SEBI nod, will be able to tap retail investors for monetisation**  
SEBI approval allows NHAI's InvIT to raise funds from retail investors, aiding infrastructure monetisation efforts.  
**News Source:** [Financial Express](#)
- **You will not get gratuity after 1 year yet, despite 5-year rule being changed under new labour laws — know why**  
Despite changes in labour laws, the one-year gratuity rule has not been implemented, keeping the five-year requirement in place.  
**News Source:** [Financial Express](#)
- **5 cheapest SBI mutual funds to invest in 2026**  
A list of low-cost SBI mutual funds with strong track records highlights options for cost-conscious investors.  
**News Source:** [Financial Express](#)
- **Gold Rate Today 24th December 2025: Gold up by 0.28%**  
Gold prices edged higher across major Indian cities, continuing the upward trend ahead of year-end.  
**News Source:** [Financial Express](#)
- **Silver overtakes Apple to become world's third-most valuable asset**  
Rising industrial and investment demand has pushed silver ahead of Apple in global asset valuation rankings.  
**News Source:** [Financial Express](#)
- **Canada caps study permits at 309,670 for international students in 2026**  
Canada has limited new study permits for 2026, potentially impacting international students, including those from India.  
**News Source:** [Financial Express](#)
- **H-1B visa rules modified as US replaces lottery with wage-based selection**  
The US swaps its H-1B visa lottery for a wage-based system, prioritizing higher salaries, which will increase competition for entry-level tech workers while favoring higher-paying employers.  
**News Source:** [Financial Express](#)
- **Hero MotoCorp set to ride rural recovery, product momentum: Motilal Oswal**  
Motilal Oswal predicts robust growth for Hero MotoCorp due to rural demand rebound and new products, expecting faster growth in H2FY26 after festive season performance.  
**News Source:** [Financial Express](#)
- **Ajanta Pharma ties up with Biocon to market semaglutide across 26 overseas markets**  
Ajanta Pharma and Biocon collaborate to market diabetes drug semaglutide internationally, helping both firms expand in regulated and emerging markets using Biocon's manufacturing and Ajanta's marketing prowess.  
**News Source:** [Financial Express](#)
- **Adani Power commits Rs 2 lakh crore capex by FY32, raises installed capacity target to 42 GW**  
Adani Power announces massive capex plan to expand power-generation capacity to 42 GW by 2032, focusing on renewables, thermal, and green hydrogen to become a dominant energy player in India.  
**News Source:** [Financial Express](#)
- **Delhi Metro expansion gets Cabinet nod: 13 new stations, airport and Central Vista connectivity**  
The government approves new Delhi Metro Phase-V with 13 new stations and crucial routes to Delhi airport and Central Vista, strengthening NCR connectivity and easing commuter hassles.  
**News Source:** [Financial Express](#)

- Bond Yields: 10-year G-Sec rally to 6.55%**  
10-year Indian government bond yields surged to 6.55% after RBI's liquidity announcement, reducing funding costs and lifting investor confidence in the debt market.  
**News Source:** [Financial Express](#)
- ED restitutes properties worth Rs 63.05 crore to SBI, UCO Bank in GS Oils fraud case**  
ED handed over seized proceeds of crime worth Rs 63.05 crore to SBI and UCO Bank, aiding recovery of lost assets after substantial fraud uncovered at GS Oils.  
**News Source:** [Financial Express](#)
- Bombay High Court stays fraud action against Anil Ambani, RCom; raps banks for RBI rules violation**  
Bombay HC halts fraud proceedings against Anil Ambani and RCom, criticizing banks on RBI non-compliance and directing proper procedure before declaring accounts fraudulent.  
**News Source:** [Financial Express](#)
- BP to sell 65% stake in Castrol to Stonepeak for \$6 billion**  
Energy giant BP announces the sale of a majority stake in Castrol to Stonepeak Infrastructure Partners for \$6 billion as part of ongoing global asset restructuring and capital optimization.  
**News Source:** [Financial Express](#)
- Cristiano Ronaldo's \$8 million addition to his Saudi portfolio: 2 palace-style villas, infinity pool with Red Sea view**  
Football superstar Cristiano Ronaldo expands his real estate holdings, acquiring an \$8 million luxury complex with 2 palatial villas and an infinity pool in Saudi Arabia's prime coastal region.  
**News Source:** [Financial Express](#)
- What's open on Christmas Eve in US? Find list of stores, fast-food chains you can visit**  
A guide to stores and restaurants open for Christmas Eve shoppers and diners in the US, listing national retail chains, supermarkets, and fast food eateries with holiday hours.  
**News Source:** [Financial Express](#)
- Sensex slips 116 pts, Nifty below 26,150 ahead of Christmas break; what's next?**  
Indian benchmark indices Sensex and Nifty dipped ahead of the Christmas break, reflecting cautious investor sentiment with Sensex falling 116 points to 85,408 and Nifty declining 35 points to 26,142.  
**News Source:** [Business Today](#)
- The Great Reset: Will the Labour Codes improve ease of doing business?**  
The Centre has notified the four Labour Codes to reduce compliance burden and improve business ease, but reactions are mixed with critics doubting enforcement and proponents highlighting investment potential.  
**News Source:** [Business Today](#)
- Gold, Silver, or Copper: Which metal should investors choose in 2026?**  
Both gold and silver enter 2026 with momentum, but analysts expect moderated gains, while copper may see further upside supported by demand for green technologies.  
**News Source:** [Business Today](#)
- Income Tax Return: Revised ITR vs belated ITR? What taxpayers should note before December 31**  
Taxpayers must file revised or belated ITRs before December 31 to avoid losing the window for regular corrections, with proper disclosure crucial to avoid penalties.  
**News Source:** [Business Today](#)
- Christmas 2025 stock pick: Choice bets on Jio Financial Services; check target price**  
Choice recommends accumulating Jio Financial Services around Rs 300, adding on dips towards Rs

285, foreseeing upside as the stock closed marginally higher at Rs 298.85.

**News Source:** [Business Today](#)

- **Theatres aren't going anywhere: PVR's Ajay Bijli plays down OTT threat**

PVR's Ajay Bijli affirms cinemas are rebounding and have a stable future despite OTT growth, emphasizing strong box office returns and differing consumer needs.

**News Source:** [Business Today](#)

- **'MGNREGA was for different rural economy': Amitabh Kant defends Viksit Bharat-G RAM G**

Amitabh Kant, ex-NITI Aayog CEO, says MGNREGA was suited for an earlier rural context, defending the new Viksit Bharat-G RAM G initiative to update rural development strategies.

**News Source:** [Business Today](#)

- **CAT 2025 results out! Delhi leads with highest 100% scorers, check scores and percentiles on iimcat.ac.in**

CAT 2025 results are announced with Delhi recording the highest number of perfect scorers; students can check detailed percentiles on the official website.

**News Source:** [Business Today](#)

- **'Did not discuss': Shriram Finance on becoming a bank after Rs 39,620-cr MUFG investment**

Shriram Finance clarifies it has not discussed becoming a bank despite a major stake purchase by Japan's MUFG for Rs 39,620 crore, as its stock hits a record high.

**News Source:** [Business Today](#)

- **Qatar Museums, Nita Ambani Cultural Centre sign five-year pact to expand museum-based education in India**

Qatar Museums and Nita Ambani Cultural Centre agreed to a five-year partnership to grow museum-linked education in India and Qatar, supported by Reliance Foundation.

**News Source:** [Business Today](#)

- **Delhi Metro expansion: Cabinet approves 3 new corridors, 13 stations - full details**

Union Cabinet greenlights 3 new Delhi Metro corridors and 13 stations with significant investment, aiming to boost urban connectivity and ease congestion.

**News Source:** [Business Today](#)

- **No more wait for airport food: EaseMyTrip partners with Hoi to offer pre-booked airport meals**

EaseMyTrip now offers passengers the choice to pre-book airport meals through a partnership with Hoi, allowing time management and avoiding mealtime rushes.

**News Source:** [Business Today](#)

- **Built to Last: The discipline behind Salman Khan's age-defying fitness**

Salman Khan's fitness at age 50+ is credited to lifelong discipline, strength training, and recovery routines, focusing on consistency and injury prevention.

**News Source:** [Business Today](#)

- **At 69, Still Running: Why Anil Kapoor refuses to slow down**

Anil Kapoor, at 69, continues an active film career, highlighting resilience and energy, sharing insights on managing stamina through constant reinvention.

**News Source:** [Business Today](#)

- **Sitting too long? Try this one-minute exercise to prevent varicose veins.**

Health experts recommend short, easy exercises like calf raises or ankle rotations to counteract risks of sitting, such as varicose veins and poor blood circulation.

**News Source:** [Business Today](#)

- **Countdown 2026: The space missions everyone will be watching**  
2026 is set to host several high-profile space missions gaining global attention, focusing on planetary exploration, satellite launches, and innovative scientific experiments.  
**News Source:** [Business Today](#)
- **How HNIs and ultra HNIs deploy wealth amid market volatility; expert on the rise of AIFs, PMS**  
High- and ultra-high-net-worth investors are increasingly turning to AIFs and PMS to manage volatility and enhance returns, focusing on market cycles with professional management.  
**News Source:** [Business Today](#)
- **Silver prices jump Rs 45,000 in 10 days! Will the momentum in white metal continue?**  
Silver prices rose sharply, supported by investment buying and industrial use amid global economic uncertainties, with future trajectory depending on growth and investor appetite.  
**News Source:** [Business Today](#)
- **Novo to weigh Wegovy rollout in India after US approval for oral pill**  
Novo Nordisk will consider launching its anti-obesity drug Wegovy in India after US approval for the oral version in January 2026, subject to regulatory clearance and internal strategy.  
**News Source:** [Business Today](#)
- **Reliance gets one-month concession to receive oil from Rosneft, continues Russian crude imports**  
Reliance Industries received a US waiver extension till January to import Russian crude from Rosneft, aiding supply continuity and supporting refining margins.  
**News Source:** [Business Today](#)
- **Business Today**
- **The claim that Labour Codes are for benefit of workers is a farce: Union leader Amarjeet Kaur**  
Trade union leader Amarjeet Kaur criticized the new Labour Codes, stating they disproportionately benefit employers while weakening worker bargaining power and overtime protections.  
**News Source:** [Business Today](#)
- **Castrol India shares rise 9% as BP to sell majority stake to Stonepeak**  
Castrol India shares surged after BP announced the sale of a 65% stake to Stonepeak for \$10.1 billion, with proceeds earmarked for reducing net debt as part of portfolio rebalancing.  
**News Source:** [Business Today](#)
- **Sensex, Nifty end marginally lower ahead of Christmas; Trent, Shriram Finance gain**  
Indian equity benchmarks closed marginally lower amid global caution ahead of Christmas, with Sensex down 116 points to 85,408 and Nifty slipping 35 points to 26,142.  
**News Source:** [The Hindu Business Line](#)
- **Rupee falls 16 paise to close at 89.79 against US dollar**  
The rupee weakened to 89.79 per dollar as a stronger greenback and continued foreign fund outflows weighed on the currency amid global risk aversion.  
**News Source:** [The Hindu Business Line](#)

- **Housing sales dip 16% in Oct-Dec to 98,019 units in top 9 cities: PropEquity**  
Housing sales across India's top nine cities declined 16% in Q4 2025 due to elevated prices, fewer launches, and higher home loan costs, according to PropEquity.  
**News Source:**  
[The Hindu Business Line](#)
- **India VC funding slips 11% in 2025 despite steady deal activity**  
Venture capital funding in India fell 11% in 2025, even as deal volumes remained stable, reflecting global macro headwinds and investor caution toward large-ticket deals.  
**News Source:**  
[The Hindu Business Line](#)
- **HCCB lays off up to 6% workforce as part of restructuring**  
Hindustan Coca-Cola Beverages cut up to 6% of its workforce, impacting around 300 roles, as part of a restructuring exercise aimed at improving operational efficiency.  
**News Source:**  
[The Hindu Business Line](#)
- **Bharti Enterprises, Warburg Pincus to jointly acquire 49% stake in Haier India**  
Bharti Enterprises and Warburg Pincus will jointly acquire a 49% stake in Haier India, supporting capacity expansion and accelerating investments in a new Greater Noida manufacturing facility.  
**News Source:**  
[The Hindu Business Line](#)
- **ISRO launches LVM3 Bluebird Block 2, heaviest payload from Indian soil**  
ISRO successfully launched its heaviest rocket, LVM3 Bluebird Block 2, carrying a US communication satellite, reinforcing India's credentials as a global launch service provider.  
**News Source:**  
[The Hindu Business Line](#)
- **China aims to reset India ties amid LAC calm, US report says**  
A US government report indicates China is seeking to stabilize relations with India following relative calm along the LAC, with renewed emphasis on diplomatic and economic engagement.  
**News Source:**  
[The Hindu Business Line](#)
- **Finolex, MMF support upgraded human milk bank for newborns in Pune**  
An advanced human milk bank in Pune, supported by Finolex and Mukul Madhav Foundation, has been upgraded with modern pasteurization and storage facilities for neonatal care.  
**News Source:**  
[The Hindu Business Line](#)
- **Select Group buys ₹125 crore residential property in Delhi's Westend**  
Select Group acquired a luxury residential property worth ₹125 crore in Delhi's Westend, highlighting sustained interest in premium real estate assets.  
**News Source:**  
[The Hindu Business Line](#)
- **Pressto India appoints Sumant Kasliwal as Managing Director and CEO**  
Pressto India has appointed Sumant Kasliwal as Managing Director and CEO to drive expansion, leveraging his experience in retail operations and franchising-led growth.  
**News Source:**  
[The Hindu Business Line](#)

- **Purandar airport to boost Pune GDP by 2%, says Devendra Fadnavis**

Maharashtra Deputy CM Devendra Fadnavis stated that the upcoming Purandar airport is expected to raise Pune's GDP by around 2% by improving regional connectivity and logistics.

**News Source:**

[The Hindu Business Line](#)

- **Coast Guard inducts 1st indigenously designed and built pollution control vessel**

The Indian Coast Guard inducted its first indigenously designed pollution control vessel, strengthening maritime environmental protection and domestic shipbuilding capabilities.

**News Source:**

[The Hindu Business Line](#)

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